

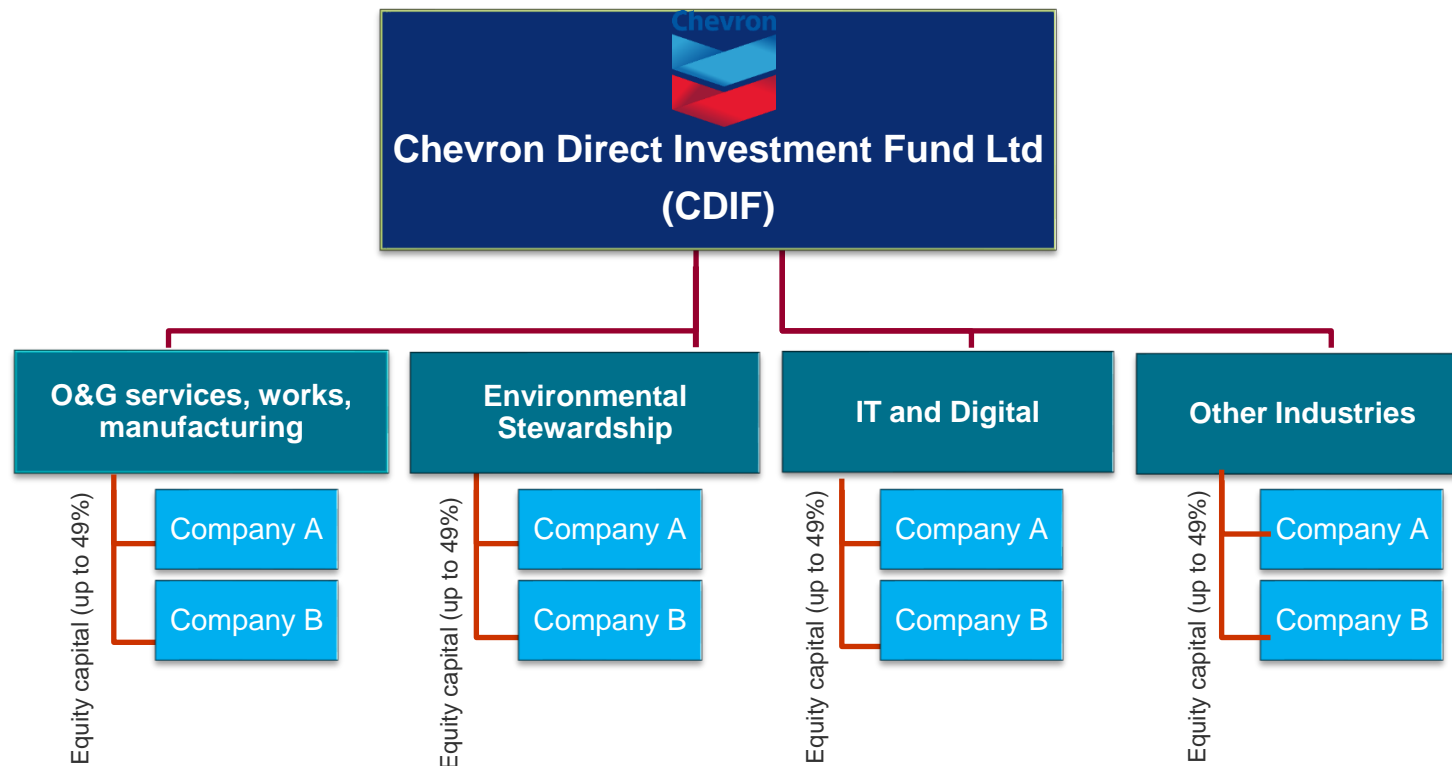
the
human  **energy**
companyTM

Zhanar Gilimova
Saltanat Nurbayeva
Chevron

October 2022

Chevron Direct Investment Fund Ltd

key features, eligibility and selection



Features

Instrument: equity

Ownership: capped at 49%.

CDIF stake: USD \$2m to USD \$30m

Location: within the territory of the RoK

Targeted sectors: various industry sectors

Time horizon: 10 years

Main selection criteria

Based in Kazakhstan

Strong profitability

Value-creation potential to Kazakhstan

Robust ESG characteristics

Financial and non-financial risks

Portfolio diversification

Required documents

Company legal documents

Detailed Investment proposal

Detailed business plan

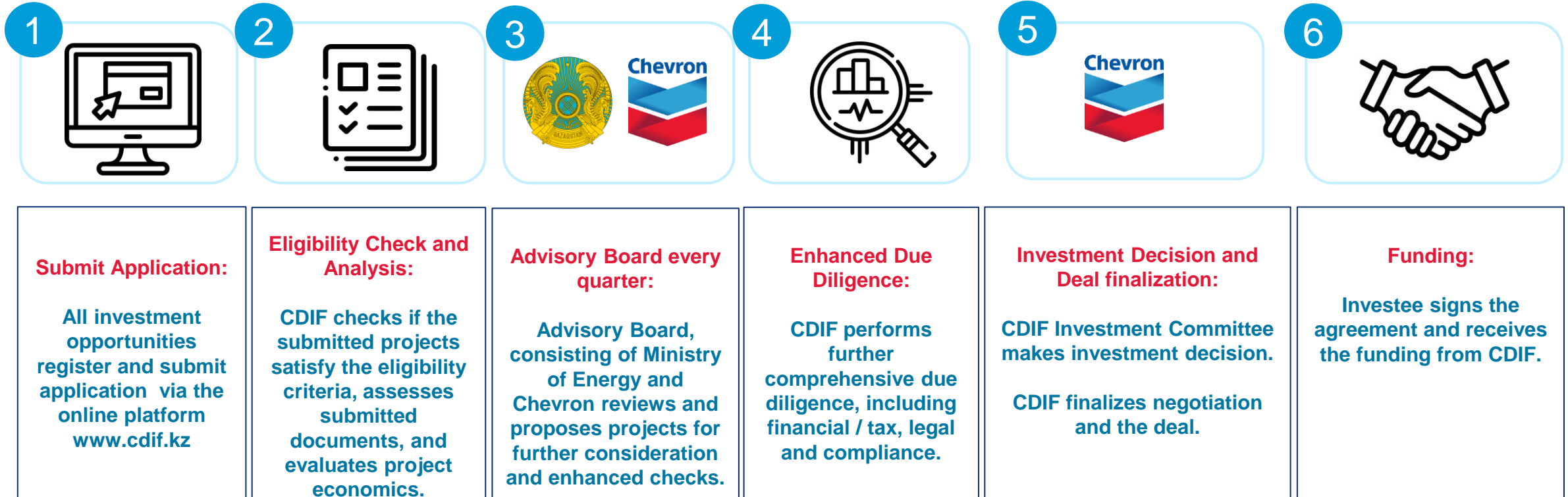
Financial and economic models

Completed CDIF questionnaire

Other supporting documents

Chevron Direct Investment Fund Ltd.

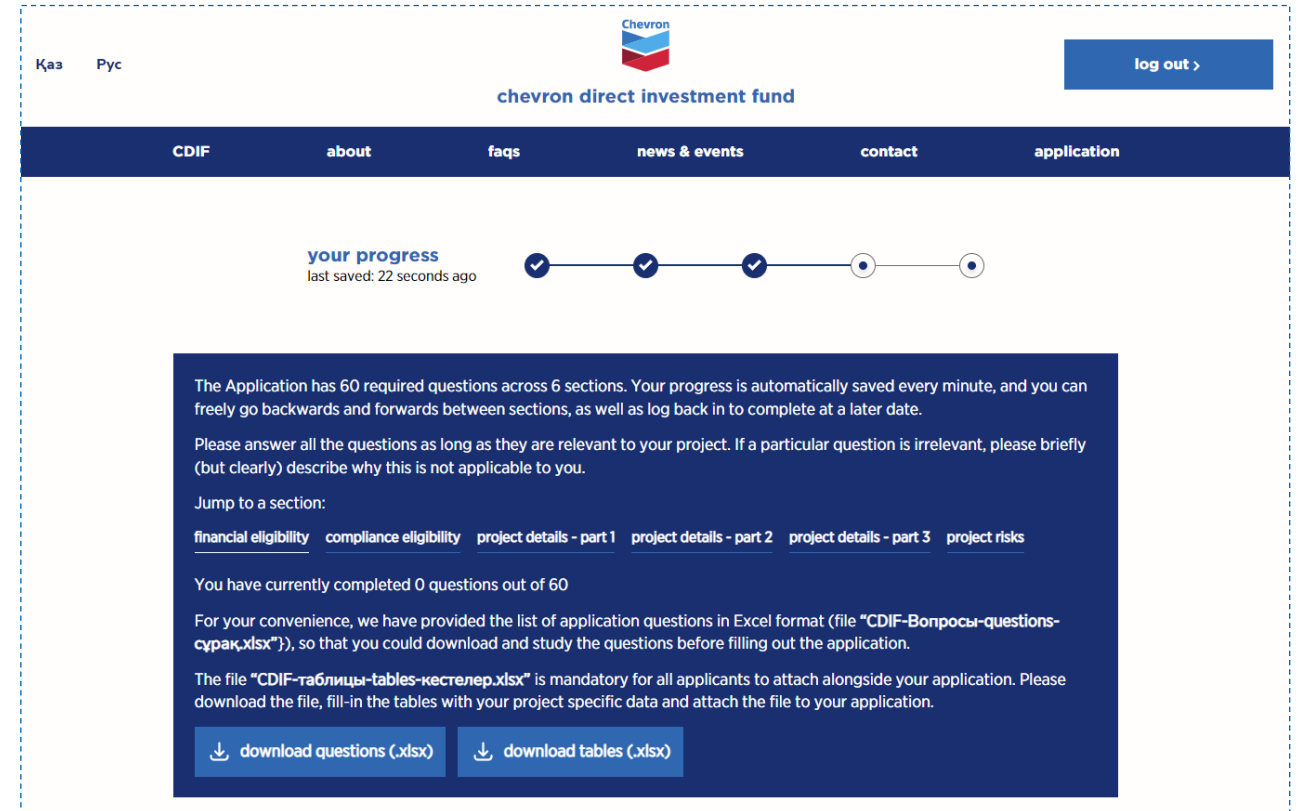
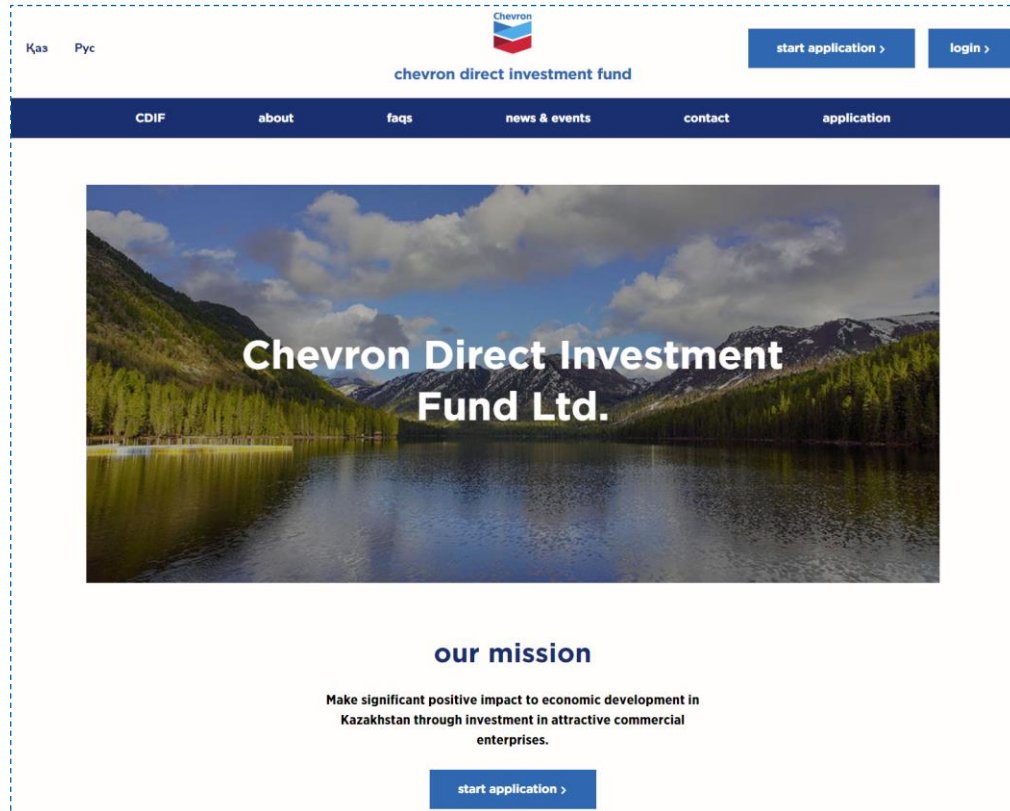
investment decision making process



**Projects could be rejected funding at any stage based on the eligibility and due diligence results*



CDIF web-portal www.cdif.kz – a window for all projects



CDIF launched a web-portal www.cdif.kz for applicants to submit their project applications. Applicants need to answer 60+ questions related to their project.

An application consists of six main parts with a total of 60+ questions

financial eligibility

Please complete the application and answer in your selected portal language (Eng).

1. Sector classification

Select a Sector

2. Project type

Please select an option:

- Greenfield project or set up of a new company
- Already operating business / expansion of the operating business

3. Amount of funding required

Please select an option:

- Below USD 2m
- Between USD 2-30m
- Above USD 30m

compliance eligibility

Please complete the application and answer in your selected portal language (Eng).

1. Has the applicant or any member/official of the applicant ever been convicted or found guilty by any court of a competent jurisdiction of any criminal offence?

Please select an option:

- yes
- no

2. Has the applicant or any member/official of the applicant been the subject of any issues, allegations, sanctions, conviction, procedures or information suggesting any violation of the applicable laws by a government body or agency or any Regulator or other professional body under Anti-Bribery and Corruption Law, Anti-Money Laundering Law and Sanctions Law of the relevant state?

Please select an option:

- yes
- no

project details - part 1

Please complete the application and answer in your selected portal language (Eng).

1. Please describe the investment case for the project/company.

0/500

2. What is the timeline of the project? Please provide details.

0/500

3. Please briefly describe your industry (in Kazakhstan and globally) and how the proposed project fits into that landscape.

project details - part 2

Please complete the application and answer in your selected portal language (Eng).

1. What is the price-setting mechanism for your product?

0/500

2. Who are your main customers, what is the customer concentration?

0/500

3. What are the main raw materials, where do you source them, what is the price-setting mechanism?

0/500

project details - part 3

Please complete the application and answer in your selected portal language (Eng).

1. What is the targeted capital structure (including potential CDIF participation)? What is the targeted share of debt and equity?

0/500

2. What is the amount of equity or equity-like funding you are looking for (from CDIF and in total)? How much of the equity funding you have already secured? (signed MoU, LOI, term sheet or similar).

0/500

3. Please describe the amount of equity or debt funding the majority shareholder will provide. Please provide details

0/500

project risks

Please complete the application and answer in your selected portal language (Eng).

1. Please describe main operational risks of the project.

0/500

2. Please describe main financial risks of the project.

0/500

3. Please describe main market risks of the project.

0/500

Applicants are asked to attach required and optional documents

upload documents

required documents

Documents required for CDIF consideration:

1. project/company presentation

(Click to select a file or drop a file over to upload)

2. project financial model

(Click to select a file or drop a file over to upload)

3. additional required tables

Please download a mandatory template below, complete all the required tables in the file and upload to the portal below. It is mandatory for all applicants to submit this template.

[download template \(.xlsx\)](#)

(Click to select a file or drop a file over to upload)

optional documents

You may wish to upload the following documents to support your application:

1. Annual financial statements for the last 10 years (Profit and loss statement, Balance sheet, Cash flow statement).
2. Industrial studies or research.
3. Any additional supporting documentation or extensions to your responses.
4. Any other documents, which you think will help the investment team to evaluate the project and make the right decision.

To securely upload to the portal, drag and drop files over this window or click to upload documents

your uploaded documents

Your uploaded documents will show below and can be removed via the cross icon on each document.

There are currently no documents added

Questions?